

The Labor Market Report

The Tennessee Department of Labor & Workforce Development

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Governor

James G. Neeley,
Commissioner

April 2005 Data

Special Points of Interest:

- Annual Average 2003 & 2004 Nonfarm Employment for the MSAs
- Tennessee Historical Civilian Labor Force Series, 1975 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

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What is Nonfarm Employment . . .

The Bureau of Labor Statistics cooperates with the state agencies in the Current Employment Statistics program, or establishment survey, to collect data each month on employment, hours, and earnings from a sample of nonfarm establishments. Nationally, this sample includes about 160,000 businesses and government agencies covering approximately 400,000 individual work sites. The sample is drawn from a

universe of over 8 million unemployment insurance tax accounts. The data collected are classified in accordance with the 2002 North American Industry Classification System. Establishments are grouped into industries based on their primary activity. Those that use comparable capital, equipment, labor, and raw material inputs are classified together.

Employment data refer to persons on payrolls who receive pay for any part of the pay period

that includes the 12th day of the month. The data exclude proprietors, the self-employed, unpaid volunteer or family workers, farm workers, and domestic workers. Salaried officers of corporations are included. Government employment covers only civilian employees; military personnel are excluded. Persons on paid sick, holiday, or paid vacation leave are included. Persons who are laid off, on leave without pay, or on strike are excluded.

And What Happened in the MSAs?

Page 2 lists the 2003 and 2004 annual average nonfarm data for the 10 Tennessee Metropolitan Statistical Areas (MSAs).

Based on nonfarm employment, the largest MSA is Nashville and the smallest is Cleveland.

The largest increase in jobs occurred in Nashville (up 15,300 jobs) while the largest decline occurred in Kingsport-Bristol (down 700 jobs). The highest percentage growth was in Clarksville (up 4.0 percent).

Some of the largest increases occurred in Pro-

fessional/Business Services. MSAs that had growth in this sector included Chattanooga (up 600 jobs), Clarksville (up 700 jobs), Cleveland (up 800 jobs), Jackson and Morristown (both up 300 jobs), Johnson City (up 1,300 jobs), and Nashville (up 7,000 jobs).

Annual Average Nonfarm Employment by MSAs

	Clarksville		Cleveland		Jackson		Johnson City		Morristown	
	2003	2004	2003	2004	2003	2004	2003	2004	2003	2004
Total Nonfarm	77.5	80.6	39.9	41.0	58.7	59.8	75.7	78.5	48.5	49.7
Total Private	60.1	63.0	34.3	35.2	47.7	48.4	60.9	63.8	42.1	43.3
Goods Producing	17.1	17.5	12.3	11.9	14.9	14.5	14.6	14.8	17.9	17.6
Natural Resources/Mining/Constr	2.6	2.7	1.7	1.7	3.5	3.5	3.2	3.6	1.9	1.8
Manufacturing	14.5	14.8	10.7	10.2	11.4	11.0	11.4	11.2	16.0	15.8
Durable Goods	9.4	9.6	5.4	5.2	7.2	7.1	N/A	N/A	10.9	10.8
Nondurable Goods	5.1	5.3	5.3	5.0	4.2	3.9	N/A	N/A	5.1	5.0
Service-Providing	60.5	63.1	27.6	29.1	43.8	45.3	61.1	63.7	30.5	32.1
Private Service-Providing	43.0	45.5	21.9	23.3	32.8	33.9	46.4	48.8	24.2	25.7
Trade/Transportation/Utilities	13.5	14.1	7.2	7.4	11.9	12.3	12.9	13.2	9.2	9.7
Wholesale Trade	1.9	2.1	1.9	1.9	2.3	2.4	3.0	3.1	2.1	2.1
Retail Trade	10.4	10.8	4.3	4.6	7.4	7.6	8.6	8.9	5.2	5.6
Transportation/Warehousing/Util	1.2	1.3	1.0	1.0	2.2	2.3	1.3	1.3	1.9	2.0
Information	1.3	1.2	0.3	0.2	0.7	0.7	2.3	2.5	0.7	0.7
Financial Activities	2.5	2.6	1.6	1.6	1.7	1.7	4.4	4.5	1.8	1.9
Professional/Business Services	7.6	8.3	3.1	3.9	4.0	4.3	6.3	7.6	3.3	3.6
Educational/Health Services	8.3	8.6	4.3	4.7	7.6	7.8	10.6	10.8	4.8	5.2
Leisure/Hospitality	7.1	7.7	2.8	3.1	4.7	4.8	7.5	7.9	2.9	3.0
Other Services	2.8	3.0	2.6	2.4	2.2	2.3	2.3	2.3	1.4	1.6
Government	17.4	17.6	5.7	5.8	11.1	11.4	14.8	14.9	6.3	6.4
Federal Government	5.4	5.4	0.4	0.4	0.6	0.6	2.1	2.1	0.4	0.3
State Government	3.2	3.1	0.6	0.6	1.5	1.7	5.5	5.5	1.3	1.3
Local Government	8.9	9.1	4.7	4.8	9.0	9.1	7.1	7.3	4.6	4.8

	Chattanooga		Kingsport-Bristol		Knoxville		Memphis		Nashville	
	2003	2004	2003	2004	2003	2004	2003	2004	2003	2004
Total Nonfarm	235.6	238.1	120.9	120.2	317.0	322.3	616.7	616.4	697.6	712.9
Total Private	200.4	202.7	105.6	104.7	264.2	269.9	527.0	526.4	603.4	617.5
Goods Producing	45.3	44.4	34.4	32.9	55.4	55.4	79.0	79.3	116.2	118.1
Natural Resources/Mining/Constr	9.1	9.3	7.0	6.8	15.7	16.5	25.5	26.4	34.4	34.4
Manufacturing	36.2	35.1	27.5	26.1	39.7	38.8	53.6	53.0	81.8	83.7
Durable Goods	15.8	15.7	12.4	11.8	29.0	28.4	24.2	24.5	55.7	57.3
Nondurable Goods	20.5	19.4	15.0	14.4	10.7	10.5	29.3	28.5	26.1	26.5
Service-Providing	190.2	193.6	86.5	87.2	261.6	267.0	537.6	537.1	581.4	594.8
Private Service-Providing	155.0	158.3	71.2	71.8	208.8	214.6	448.0	447.1	487.2	499.3
Trade/Transportation/Utilities	54.7	55.0	24.9	24.5	66.4	68.5	171.1	169.3	141.8	145.1
Wholesale Trade	9.0	9.1	5.3	5.1	15.2	16.1	37.1	36.7	34.5	34.2
Retail Trade	25.7	25.9	15.3	15.2	41.0	42.0	70.5	70.3	80.1	83.1
Food and Beverage Stores	N/A	N/A	N/A	N/A	5.6	5.9	10.1	9.8	11.6	11.2
General Merchandise Stores	5.7	5.8	N/A	N/A	9.1	9.3	14.2	14.1	16.6	16.9
Transportation/Warehousing/Util	20.0	20.0	4.3	4.2	10.3	10.4	63.5	62.4	27.2	27.8
Information	2.9	2.9	2.0	1.8	6.0	6.2	9.6	8.8	19.9	19.2
Financial Activities	18.1	18.6	4.3	4.4	16.2	16.6	32.8	33.0	44.7	44.3
Professional/Business Services	25.5	26.1	9.6	9.9	38.4	38.7	73.1	72.2	84.1	91.1
Professional/Scientific/Tech Serv.	8.2	8.3	N/A	N/A	N/A	N/A	18.2	18.7	32.5	32.9
Administrative/Support/Waste Mgt	13.4	13.9	N/A	N/A	19.1	19.5	50.0	48.6	45.1	51.2
Educational/Health Services	23.3	24.0	15.4	15.5	36.6	37.6	70.4	71.7	94.9	98.1
Health Care/Social Assistance	N/A	N/A	N/A	N/A	N/A	N/A	61.3	62.2	75.1	77.3
Hospitals	N/A	N/A	N/A	N/A	N/A	N/A	23.5	23.9	26.6	27.2
Leisure/Hospitality	19.9	20.9	10.7	11.3	31.4	33.0	66.7	67.7	71.7	72.1
Accommodation/Food Services	17.5	18.6	N/A	N/A	28.4	30.0	59.8	60.6	62.7	62.7
Food Services/Drinking Places	N/A	N/A	N/A	N/A	25.5	27.1	39.3	41.2	50.8	51.1
Other Services	10.7	10.7	4.3	4.3	13.8	13.9	24.3	24.4	30.2	29.5
Government	35.2	35.4	15.3	15.5	52.8	52.4	89.7	90.1	94.2	95.5
Federal Government	6.8	6.8	1.3	1.3	5.3	5.2	16.8	16.1	11.4	11.5
State Government	6.3	6.1	2.2	2.2	19.7	18.8	15.6	15.6	28.1	28.3
Local Government	22.2	22.5	11.8	12.0	27.9	28.5	57.3	58.4	54.7	55.7

Statewide

HISTORICAL CIVILIAN LABOR FORCE

UNEMPLOYMENT RATES BY COUNTY*

(NUMBERS IN THOUSANDS)

MONTHLY INDUSTRY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed Number	Rate (%)
	Total	Employment	Employed						
			Total	Nonfarm Employment					
			**Manu- facturing	**Trade	**Services				
1975	1,836.0	1,683.0	1,505.7	459.0	320.8	229.4	154.0	8.3 %	
1976	1,866.0	1,754.0	1,575.4	486.1	339.5	240.5	112.0	6.0	
1977	1,941.0	1,819.0	1,648.1	507.5	357.2	254.5	122.0	6.3	
1978	1,966.0	1,852.0	1,737.0	526.0	379.1	270.7	114.0	5.8	
1979	2,039.0	1,921.0	1,777.3	524.7	388.7	285.4	118.0	5.8	
1980	2,080.0	1,928.0	1,746.6	502.1	379.7	291.0	152.0	7.3	
1981	2,116.0	1,924.0	1,775.4	506.9	379.9	304.4	192.0	9.1	
1982	2,129.0	1,877.0	1,703.0	466.7	380.5	313.1	252.0	11.8	
1983	2,180.0	1,930.0	1,719.0	468.6	389.9	323.4	250.0	11.5	
1984	2,220.0	2,030.0	1,812.0	497.1	413.3	344.3	190.0	8.6	
1985	2,253.0	2,073.0	1,867.8	492.4	435.3	360.2	180.0	8.0	
1986	2,290.0	2,106.0	1,929.8	490.5	452.1	384.7	184.0	8.0	
1987	2,334.0	2,180.0	2,011.6	497.4	477.2	408.9	154.0	6.6	
1988	2,338.0	2,203.0	2,092.1	511.9	495.6	440.3	135.0	5.8	
1989	2,368.0	2,247.0	2,167.2	524.5	508.4	467.2	121.0	5.1	
1990	2,387.3	2,261.5	2,193.2	493.4	379.1	611.0	125.9	5.3	
1991	2,421.0	2,258.1	2,183.6	480.3	373.0	626.7	162.9	6.7	
1992	2,455.5	2,297.8	2,245.0	492.8	374.1	664.8	157.7	6.4	
1993	2,500.5	2,356.7	2,328.5	502.8	382.5	709.8	143.8	5.7	
1994	2,664.6	2,537.1	2,423.0	513.8	398.4	751.4	127.5	4.8	
1995	2,700.8	2,560.6	2,498.9	518.0	412.6	795.0	140.1	5.2	
1996	2,744.1	2,602.7	2,533.3	501.5	420.9	814.3	141.4	5.2	
1997	2,707.8	2,561.7	2,584.0	498.0	430.5	849.7	146.1	5.4	
1998	2,759.5	2,643.8	2,638.4	498.6	437.1	875.7	115.7	4.2	
1999	2,818.8	2,705.3	2,685.3	494.7	443.6	900.8	113.5	4.0	
2000	2,830.1	2,719.7	2,728.9	488.1	447.5	930.9	110.4	3.9	
2001	2,857.1	2,730.7	2,688.3	454.2	446.6	921.5	126.4	4.4	
2002	2,928.5	2,778.5	2,664.4	428.5	438.7	938.0	150.0	5.1	
2003	2,909.5	2,740.5	2,667.5	414.1	440.8	950.3	169.0	5.8	
2004	2,907.8	2,751.8	2,701.1	411.5	447.2	976.0	156.0	5.4	
2005									
January	2,882.9	2,693.2	2,678.5	409.1	445.8	965.1	188.7	6.5 %	
February	2,891.1	2,709.3	2,691.6	408.8	445.0	972.9	181.8	6.3	
March (r)	2,875.9	2,700.5	2,707.5	409.6	447.9	979.1	175.4	6.1	
April (p)	2,880.0	2,719.0	2,728.1	411.1	449.2	990.7	161.0	5.6	
May									
June									
July									
August									
September									
October									
November									
December									

(r)=revised

**These industries not comparable to industry employment data before

(p)=preliminary

1990 because of change to NAICS coding system.

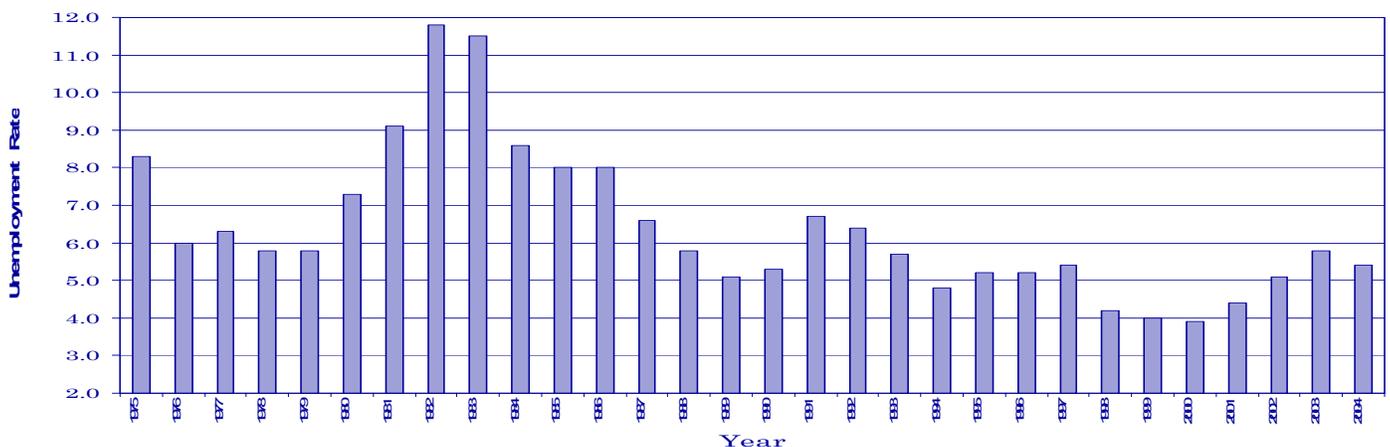
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Apr 2004	Apr 2005	County	Apr 2004	Apr 2005
Anderson	4.6	5.1	Lauderdale	9.6	9.0
Bedford	4.7	4.9	Lawrence	6.5	8.1
Benton	7.6	7.9	Lewis	6.0	10.5
Bledsoe	6.5	7.8	Lincoln	5.3	4.9
Blount	3.8	4.4	Loudon	4.0	4.5
Bradley	4.6	5.4	Macon	5.7	6.6
Campbell	5.7	6.1	Madison	5.3	5.7
Cannon	4.4	4.8	Marion	5.3	6.3
Carroll	8.1	7.7	Marshall	5.9	5.8
Carter	5.6	5.4	Maury	5.2	6.9
Cheatham	4.0	4.4	McMinn	6.1	6.1
Chester	5.3	6.3	McNairy	6.0	6.3
Claiborne	5.3	5.5	Meigs	7.0	7.3
Clay	8.3	9.9	Monroe	6.1	6.2
Cocke	7.8	7.8	Montgomery	4.4	5.0
Coffee	4.6	5.5	Moore	4.6	4.2
Crockett	7.6	8.2	Morgan	7.4	8.0
Cumberland	5.6	6.2	Obion	6.0	6.1
Davidson	4.3	4.7	Overton	5.4	5.3
Decatur	6.6	7.3	Perry	5.2	7.3
DeKalb	5.2	5.8	Pickett	7.4	6.9
Dickson	4.4	4.6	Polk	4.8	6.2
Dyer	5.4	6.3	Putnam	4.1	4.7
Fayette	5.1	6.0	Rhea	6.0	6.6
Fentress	6.3	7.0	Roane	5.6	6.0
Franklin	5.1	5.4	Robertson	4.4	5.1
Gibson	6.9	7.6	Rutherford	3.6	4.1
Giles	6.8	7.0	Scott	7.1	7.0
Grainger	5.5	5.9	Sequatchie	4.9	7.0
Greene	7.2	7.8	Sevier	5.8	6.0
Grundy	5.8	7.4	Shelby	5.7	6.5
Hamblen	5.4	5.8	Smith	7.5	6.2
Hamilton	4.3	4.6	Stewart	5.8	6.4
Hancock	10.0	9.4	Sullivan	5.8	5.6
Hardeman	7.6	8.5	Sumner	4.1	4.8
Hardin	7.2	7.3	Tipton	6.1	6.4
Hawkins	5.6	6.2	Trousdale	6.4	7.2
Haywood	7.4	8.1	Unicoi	6.0	6.1
Henderson	6.1	7.3	Union	4.4	5.5
Henry	7.6	7.4	Van Buren	5.6	8.4
Hickman	5.7	5.8	Warren	4.9	7.3
Houston	6.9	8.2	Washington	4.8	5.0
Humphreys	6.5	8.4	Wayne	7.3	12.6
Jackson	6.1	9.1	Weakley	5.8	5.6
Jefferson	5.9	5.6	White	5.8	8.7
Johnson	6.9	7.9	Williamson	3.1	3.9
Knox	3.7	4.3	Wilson	5.1	4.6
Lake	5.5	8.0			

*Data Not Seasonally Adjusted

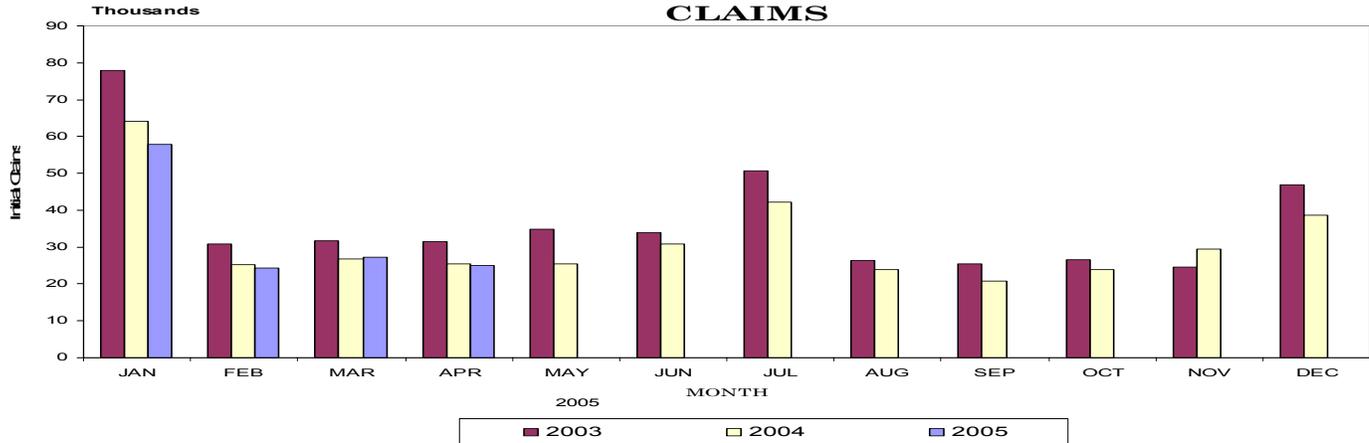
Unemployment Rates 1975-2004



Statewide

UNEMPLOYMENT INSURANCE ACTIVITIES

MONTHLY INITIAL CLAIMS



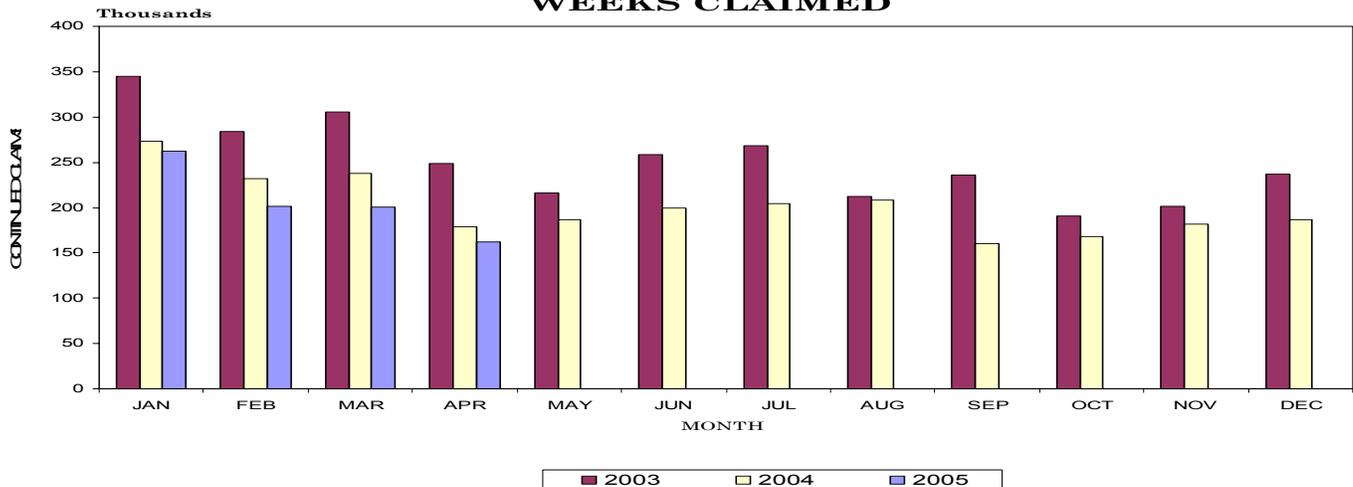
BENEFIT PROGRAMS

STATE BENEFIT PROGRAM				FEDERAL BENEFIT PROGRAMS			
CLAIMS	Apr. 2004	Mar. 2005	Apr. 2005	FORMER FEDERAL EMPLOYEES	Apr. 2004	Mar. 2005	Apr. 2005
Initial Claims	25,370	27,178	24,914	Benefits Paid	\$392,296	\$395,234	\$269,342
Continued Weeks Claimed	179,109	200,483	162,258	Benefit Weeks Claimed	1,478	1,520	1,002
Nonmonetary Determinations	6,526	6,773	6,477	Initial Claims	166	102	102
Appeals Decisions	2,126	2,054	1,873	Continued Weeks Claimed	1,510	1,489	1,080
Lower Authority	1,794	1,679	1,646	Appeals Decisions	12	6	6
Higher Authority	335	375	227				
BENEFITS				FORMER MILITARY PERSONNEL			
Amount Paid	\$34,474,327	\$38,308,956	\$31,608,784	Benefits Paid	\$471,069	\$511,234	\$442,439
Benefit Weeks Paid	170,287	206,117	156,110	Benefit Weeks Claimed	1,532	1,897	1,569
Average Weekly Benefit Amount	\$211	\$209	\$214	Initial Claims	136	152	138
First Payments	9,607	11,111	11,072	Continued Weeks Claimed	1,525	1,819	1,590
Final Payments	5,697	4,973	4,765	Appeals Decisions	1	4	5
Average Weeks Duration	15	14	13				
Trust Fund Balance*	\$538,590,662	\$494,348,387	\$525,340,457				

*Trust Fund includes a one-time deposit in March 2002 of \$162 million of Reed Act

CONTINUED WEEKS CLAIMED

MONTHLY CONTINUED WEEKS CLAIMED



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	April 2004	Revised March 2005	Preliminary April 2005	Net Change	
				Apr. 2004 Apr. 2005	Mar. 2005 Apr. 2005
Total Nonfarm	2,702.8	2,707.5	2,728.1	25.3	20.6
Total Private	2,281.0	2,286.3	2,304.1	23.1	17.8
Goods-Producing	531.3	529.6	533.5	2.2	3.9
Natural Resources & Mining	4.1	4.1	4.1	0.0	0.0
Construction	116.1	115.9	118.3	2.2	2.4
Manufacturing	411.1	409.6	411.1	0.0	1.5
Durable Goods Manufacturing	253.1	254.5	255.2	2.1	0.7
Wood Product Manufacturing	17.2	17.5	17.4	0.2	-0.1
Nonmetallic Mineral Product Manufacturing	15.6	15.9	16.0	0.4	0.1
Primary Metal Manufacturing	12.1	12.3	12.3	0.2	0.0
Fabricated Metal Product Manufacturing	41.5	42.0	41.9	0.4	-0.1
Machinery Manufacturing	35.0	34.6	34.9	-0.1	0.3
Computer & Electronic Product Manufacturing	11.1	10.5	10.7	-0.4	0.2
Electrical Equipment & Appliance Manufacturing	22.9	23.2	23.2	0.3	0.0
Transportation Equipment Manufacturing	61.4	62.4	62.6	1.2	0.2
Motor Vehicle Parts Manufacturing	36.4	37.0	37.3	0.9	0.3
Furniture & Related Product Manufacturing	19.9	19.8	19.9	0.0	0.1
Miscellaneous Manufacturing	16.4	16.3	16.3	-0.1	0.0
Nondurable Goods Manufacturing	158.0	155.1	155.9	-2.1	0.8
Food Manufacturing	35.2	34.8	35.1	-0.1	0.3
Animal Slaughtering & Processing	11.0	10.7	10.8	-0.2	0.1
Bakeries & Tortilla Manufacturing	7.5	7.3	7.3	-0.2	0.0
Beverage & Tobacco Product Manufacturing	5.9	5.9	5.9	0.0	0.0
Textile Mills	6.8	6.5	6.5	-0.3	0.0
Textile Product Mills	3.9	4.0	4.1	0.2	0.1
Apparel Manufacturing	9.2	8.6	8.5	-0.7	-0.1
Paper Manufacturing	18.4	18.0	18.0	-0.4	0.0
Printing & Related Support Activities	19.5	18.7	19.0	-0.5	0.3
Chemical Manufacturing	27.9	27.4	27.2	-0.7	-0.2
Plastics & Rubber Products Manufacturing	28.3	28.6	28.7	0.4	0.1
Plastics Product Manufacturing	14.1	14.5	14.4	0.3	-0.1
Rubber Product Manufacturing	14.2	14.1	14.3	0.1	0.2
Service-Providing	2,171.5	2,177.9	2,194.6	23.1	16.7
Trade, Transportation, & Utilities	582.1	586.5	588.5	6.4	2.0
Wholesale Trade	127.3	128.8	129.4	2.1	0.6
Merchant Wholesalers, Durable Goods	64.5	65.4	65.5	1.0	0.1
Merchant Wholesalers, Nondurable Goods	46.6	46.3	46.6	0.0	0.3
Wholesale Electronic Markets	16.2	17.1	17.3	1.1	0.2
Retail Trade	315.5	319.1	319.8	4.3	0.7
Motor Vehicle & Parts Dealers	42.6	43.0	43.2	0.6	0.2
Furniture & Home Furnishings Stores	9.7	9.8	9.7	0.0	-0.1
Building Material, Garden Equipment, & Supplies	26.8	26.3	27.8	1.0	1.5
Food & Beverage Stores	46.0	45.0	45.0	-1.0	0.0
Health & Personal Care Stores	19.6	19.9	19.8	0.2	-0.1
Gasoline Stations	24.4	24.5	24.5	0.1	0.0
Clothing & Clothing Accessories Stores	27.9	28.9	28.4	0.5	-0.5
Sporting Goods, Hobby, Book, & Music Stores	12.0	12.4	12.3	0.3	-0.1
General Merchandise Stores	68.6	70.7	70.4	1.8	-0.3
Miscellaneous Store Retailers	19.1	19.0	19.1	0.0	0.1
Nonstore Retailers	10.8	11.6	11.6	0.8	0.0
Transportation, Warehousing, & Utilities	139.3	138.6	139.3	0.0	0.7
Utilities	3.5	3.5	3.6	0.1	0.1
Transportation & Warehousing	135.8	135.1	135.7	-0.1	0.6
Truck Transportation	60.6	60.9	61.5	0.9	0.6
Information	49.7	48.2	48.3	-1.4	0.1
Publishing Industries (except internet)	14.5	14.0	14.0	-0.5	0.0
Telecommunications	15.7	15.0	15.0	-0.7	0.0
Financial Activities	141.1	142.9	143.1	2.0	0.2
Finance & Insurance	106.2	107.3	107.4	1.2	0.1
Real Estate, Rental, & Leasing	34.9	35.6	35.7	0.8	0.1
Professional & Business Services	299.7	302.7	304.2	4.5	1.5
Professional, Scientific, & Technical Services	100.6	102.1	102.3	1.7	0.2
Management of Companies & Enterprises	23.0	23.0	23.3	0.3	0.3
Administrative, Support, & Waste Management	176.1	177.6	178.6	2.5	1.0
Educational & Health Services	319.9	324.8	325.9	6.0	1.1
Educational Services	44.4	44.0	44.5	0.1	0.5
Health Care & Social Assistance	275.5	280.8	281.4	5.9	0.6
Ambulatory Health Care Services	100.7	103.6	104.1	3.4	0.5
Hospitals	86.8	88.3	88.4	1.6	0.1
Nursing & Residential Care Facilities	49.6	50.3	49.9	0.3	-0.4
Social Assistance	38.4	38.6	39.0	0.6	0.4
Leisure & Hospitality	254.3	248.5	257.4	3.1	8.9
Arts, Entertainment, & Recreation	29.3	26.4	30.5	1.2	4.1
Accommodation & Food Services	225.0	222.1	226.9	1.9	4.8
Accommodation	33.5	31.0	31.8	-1.7	0.8
Food Services & Drinking Places	191.5	191.1	195.1	3.6	4.0
Other Services	102.9	103.1	103.2	0.3	0.1
Repair & Maintenance	22.3	22.3	22.2	-0.1	-0.1
Personal & Laundry Services	25.2	25.2	25.3	0.1	0.1
Government	421.8	421.2	424.0	2.2	2.8
Federal Government	51.8	50.7	51.3	-0.5	0.6
State Government	99.3	97.3	98.7	-0.6	1.4
State Government Educational Services	52.5	50.1	51.4	-1.1	1.3
Local Government	270.7	273.2	274.0	3.3	0.8
Local Government Educational Services	139.3	141.3	141.2	1.9	-0.1

HOURS AND EARNINGS OF PRODUCTION WORKERS

AVERAGE WEEKLY EARNINGS

Industry	Apr. 2004	Mar. 2005	Apr. 2005
Manufacturing	\$551.43	\$541.32	\$545.48
Durable Goods Manufacturing	\$548.66	\$532.61	\$538.08
Fabricated Metal Product Manufacturing	\$567.47	\$590.85	\$590.92
Machinery Manufacturing	\$479.61	\$486.09	\$501.84
Nondurable Goods Manufacturing	\$556.99	\$557.39	\$557.12
Food Manufacturing	\$518.40	\$487.15	\$505.93

AVERAGE WEEKLY HOURS

Industry	Apr. 2004	Mar. 2005	Apr. 2005
Manufacturing	39.7	39.0	39.3
Durable Goods Manufacturing	39.5	38.4	38.6
Fabricated Metal Product Manufacturing	39.6	39.0	38.8
Machinery Manufacturing	36.5	35.9	36.9
Nondurable Goods Manufacturing	40.1	40.1	40.4
Food Manufacturing	38.6	36.6	37.7

AVERAGE HOURLY EARNINGS

Industry	Apr. 2004	Mar. 2005	Apr. 2005
Manufacturing	\$13.89	\$13.88	\$13.88
Durable Goods Manufacturing	\$13.89	\$13.87	\$13.94
Fabricated Metal Product Manufacturing	\$14.33	\$15.15	\$15.23
Machinery Manufacturing	\$13.14	\$13.54	\$13.60
Nondurable Goods Manufacturing	\$13.89	\$13.90	\$13.79
Food Manufacturing	\$13.43	\$13.31	\$13.42

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Tennessee's seasonally adjusted estimated unemployment rate for April 2005 was 5.8 percent, unchanged from the March 2005 rate. This is the fourth month that Tennessee had a seasonally adjusted unemployment rate higher than the national rate.

The United States' unemployment rate was 5.2 percent in April 2005. In April 2004, the national unemployment rate was 5.5 percent, and the state's unemployment rate was 5.4 percent.

Across Tennessee, the unemployment rate decreased in 86 counties, increased in six counties, and remained the same in three counties. The lowest rate occurred in Williamson County at 3.9 percent, down 0.1 percent from the previous month. The highest rate was Wayne County's 12.6 percent, up from 12.4 percent in March. (Continued on Page 6)

CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

April 2004				Revised March 2005				Preliminary April 2005				
Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	
Seasonally Adjusted												
U.S.	146,788,000	138,645,000	8,143,000	5.5	148,157,000	140,501,000	7,656,000	5.2	148,762,000	141,099,000	7,663,000	5.2
TENNESSEE	2,916,200	2,759,600	156,600	5.4	2,902,100	2,732,400	169,700	5.8	2,907,400	2,737,900	169,500	5.8
Not Seasonally Adjusted												
U.S.	146,260,000	138,423,000	7,837,000	5.4	147,745,000	139,759,000	7,986,000	5.4	148,274,000	140,939,000	7,335,000	4.9
TENNESSEE	2,889,800	2,743,900	145,900	5.0	2,875,900	2,700,500	175,400	6.1	2,880,000	2,719,000	161,000	5.6
Metropolitan Statistical Areas												
Chattanooga	247,200	237,010	10,190	4.1	246,610	234,060	12,550	5.1	247,310	235,540	11,770	4.8
Clarksville	99,200	94,190	5,010	5.1	100,570	94,720	5,850	5.8	100,120	94,520	5,600	5.6
Cleveland	53,610	51,110	2,500	4.7	52,440	49,130	3,310	6.3	52,460	49,550	2,910	5.5
Jackson	53,190	50,390	2,800	5.3	52,960	49,700	3,260	6.2	52,890	49,850	3,040	5.8
Johnson City	94,830	89,960	4,870	5.1	95,080	89,430	5,650	5.9	95,010	90,040	4,970	5.2
Kingsport-Bristol	137,770	130,250	7,520	5.5	137,130	129,130	8,000	5.8	137,140	129,780	7,360	5.4
Knoxville	332,100	319,390	12,710	3.8	333,230	317,010	16,220	4.9	336,080	321,180	14,900	4.4
Memphis	587,230	555,320	31,910	5.4	587,780	548,860	38,920	6.6	586,320	549,700	36,620	6.2
Morristown	61,980	58,520	3,460	5.6	62,460	58,310	4,150	6.6	62,260	58,690	3,570	5.7
Nashville	728,210	697,660	30,550	4.2	724,860	689,570	35,290	4.9	726,430	692,870	33,560	4.6
Micropolitan Statistical Areas												
Athens	23,690	22,250	1,440	6.1	23,770	22,100	1,670	7.0	23,630	22,180	1,450	6.1
Brownsville	9,510	8,800	710	7.4	9,200	8,370	830	9.0	9,130	8,390	740	8.1
Columbia	35,700	33,850	1,850	5.2	35,380	33,180	2,200	6.2	35,780	33,290	2,490	6.9
Cookeville	49,250	46,990	2,260	4.6	48,770	45,740	3,030	6.2	48,780	46,180	2,600	5.3
Crossville	21,780	20,560	1,220	5.6	21,890	20,210	1,680	7.7	22,050	20,690	1,360	6.2
Dyersburg	17,730	16,780	950	5.4	17,660	16,470	1,190	6.7	17,570	16,460	1,110	6.3
Greeneville	34,190	31,720	2,470	7.2	34,190	31,070	3,120	9.1	34,260	31,580	2,680	7.8
Harriman	24,590	23,220	1,370	5.6	24,910	23,300	1,610	6.5	25,010	23,510	1,500	6.0
Humboldt	23,170	21,570	1,600	6.9	22,960	20,940	2,020	8.8	22,850	21,110	1,740	7.6
LaFollette	16,870	15,900	970	5.7	16,900	15,750	1,150	6.8	16,870	15,840	1,030	6.1
Lawrenceburg	18,210	17,030	1,180	6.5	17,670	16,040	1,630	9.2	17,560	16,140	1,420	8.1
Lewisburg	14,250	13,410	840	5.9	13,760	12,930	830	6.0	13,850	13,040	810	5.8
Martin	17,610	16,590	1,020	5.8	17,280	16,180	1,100	6.4	17,260	16,290	970	5.6
McMinnville	19,330	18,380	950	4.9	18,940	17,590	1,350	7.1	19,250	17,850	1,400	7.3
Newport	15,270	14,070	1,200	7.8	15,350	13,840	1,510	9.8	15,220	14,030	1,190	7.8
Paris	14,270	13,180	1,090	7.6	14,000	12,860	1,140	8.1	14,050	13,010	1,040	7.4
Sevierville	41,800	39,390	2,410	5.8	41,540	37,540	4,000	9.6	42,020	39,510	2,510	6.0
Shelbyville	21,040	20,050	990	4.7	20,640	19,580	1,060	5.1	20,820	19,800	1,020	4.9
Tullahoma	48,790	46,450	2,340	4.8	48,530	45,810	2,720	5.6	48,440	45,830	2,610	5.4
Union City	18,380	17,140	1,240	6.8	17,990	16,660	1,330	7.4	18,090	16,960	1,130	6.2

(Continued from Page 5)

Total nonfarm employment increased by 25,300 jobs from April 2004 to April 2005. During this period, there were increases in health care/social assistance (up 5,900 jobs), which include increases of 3,400 jobs in ambulatory health care services and 1,600 jobs in hospitals; professional/business services (up 4,500 jobs), which includes an increase of 2,500 jobs in administrative/support/waste management and 1,700 jobs in professional/scientific/technical services; retail trade (up 4,300 jobs), which

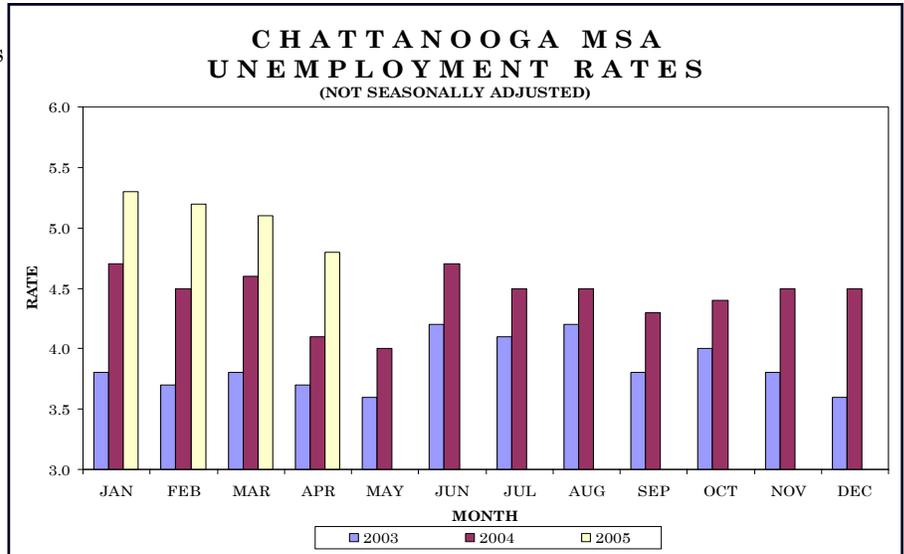
includes an increase of 1,800 jobs in general merchandise stores; food services/drinking places (up 3,600 jobs); local government (up 3,300 jobs); construction (up 2,200 jobs); wholesale trade (up 2,100 jobs), which includes an increase of 1,100 jobs in wholesale electronic markets; and financial activities (up 2,000 jobs). This was partially offset by drops in accommodation (down 1,700 jobs), information (down 1,400 jobs), state government educational services (down 1,100 jobs), and food/beverage stores (down 1,000 jobs).

During April, nonfarm employment increased by 20,600 jobs. There were increases in leisure/hospitality (up 8,900 jobs), which includes an increase of 4,800 jobs in accommodation/food services; construction (up 2,400 jobs); professional/business services (up 1,500 jobs), which includes an increase of 1,000 jobs in administrative/support/waste management; building material/garden equipment/supplies (up 1,500 jobs); and state government educational services (up 1,300 jobs).

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2004 benchmark.

Total nonfarm employment increased by 1,800 jobs from March to April. There were increases in leisure/hospitality (up 700 jobs), which includes an increase of 300 jobs in accommodation/food services; administrative/support/waste management (up 500 jobs); natural resources/mining/construction (up 300 jobs); and state government (up 200 jobs).

During the past 12 months, nonfarm employment increased by 2,100 jobs. During that time, goods-producing jobs increased by 100, while service-providing jobs increased by 2,000.



HOURS AND EARNINGS OF PRODUCTION WORKERS

CHATTANOOGA MSA

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr. 2004	Mar. 2005	Apr. 2005	Apr. 2004	Mar. 2005	Apr. 2005	Apr. 2004	Mar. 2005	Apr. 2005
Manufacturing	\$515.01	\$523.81	\$530.95	41.3	40.7	41.0	\$12.47	\$12.87	\$12.95
Durable Goods Manufacturing	\$547.69	\$561.92	\$569.54	40.6	39.6	39.8	\$13.49	\$14.19	\$14.31
Nondurable Goods Manufacturing	\$487.81	\$492.96	\$498.61	41.8	41.6	41.9	\$11.67	\$11.85	\$11.90

ESTIMATED NONFARM EMPLOYMENT (in thousands)

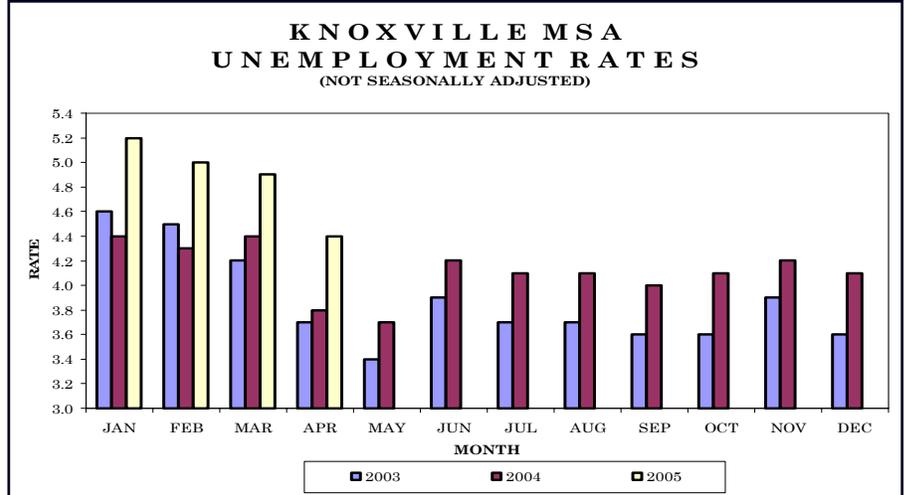
Industry	April 2004	Revised	Preliminary	Net Change	
		March 2005	April 2005	Apr. 2004	Mar. 2005
				Apr. 2005	Apr. 2005
Total Nonfarm	238.4	238.7	240.5	2.1	1.8
Total Private	202.2	202.8	204.4	2.2	1.6
Goods-Producing	44.2	44.1	44.3	0.1	0.2
Natural Resources, Mining, & Construction	9.1	9.0	9.3	0.2	0.3
Manufacturing	35.1	35.1	35.0	-0.1	-0.1
Durable Goods Manufacturing	15.7	15.8	15.9	0.2	0.1
Nondurable Goods Manufacturing	19.4	19.3	19.1	-0.3	-0.2
Food Manufacturing	6.0	6.1	6.1	0.1	0.0
Textile Mills	5.1	4.8	4.8	-0.3	0.0
Service-Providing	194.2	194.6	196.2	2.0	1.6
Trade, Transportation, & Utilities	54.5	55.1	55.2	0.7	0.1
Wholesale Trade	9.0	9.3	9.3	0.3	0.0
Retail Trade	25.4	25.7	25.7	0.3	0.0
General Merchandise Stores	5.5	5.9	5.9	0.4	0.0
Transportation, Warehousing, & Utilities	20.1	20.1	20.2	0.1	0.1
Information	2.9	3.1	3.1	0.2	0.0
Financial Activities	18.6	18.9	18.8	0.2	-0.1
Professional & Business Services	25.9	25.9	26.4	0.5	0.5
Professional, Scientific, & Technical Services	8.3	8.4	8.3	0.0	-0.1
Management of Companies & Enterprises	4.0	4.0	4.1	0.1	0.1
Administrative, Support, & Waste Management	13.6	13.5	14.0	0.4	0.5
Educational & Health Services	24.4	24.4	24.5	0.1	0.1
Leisure & Hospitality	21.1	20.7	21.4	0.3	0.7
Accommodation & Food Services	18.7	18.8	19.1	0.4	0.3
Other Services	10.6	10.6	10.7	0.1	0.1
Government	36.2	35.9	36.1	-0.1	0.2
Federal Government	6.9	6.8	6.8	-0.1	0.0
State Government	6.4	6.2	6.4	0.0	0.2
Local Government	22.9	22.9	22.9	0.0	0.0



Knoxville MSA - Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 1,200 jobs from March to April. There were increases in accommodation/food services (up 800 jobs), which included an increase of 700 jobs in food services/drinking places; professional/business services (up 700 jobs), which included an increase of 300 jobs in administrative/support/waste management; natural resources/mining/construction (up 400 jobs); and educational/health services (up 200 jobs). This was partially offset by declines in local government (down 800 jobs) and state government (down 300 jobs).

During the past 12 months, nonfarm employment increased by 5,400 jobs. During this time, goods-producing jobs increased by 200, while service-providing jobs increased by 5,200.



HOURS AND EARNINGS OF PRODUCTION WORKERS

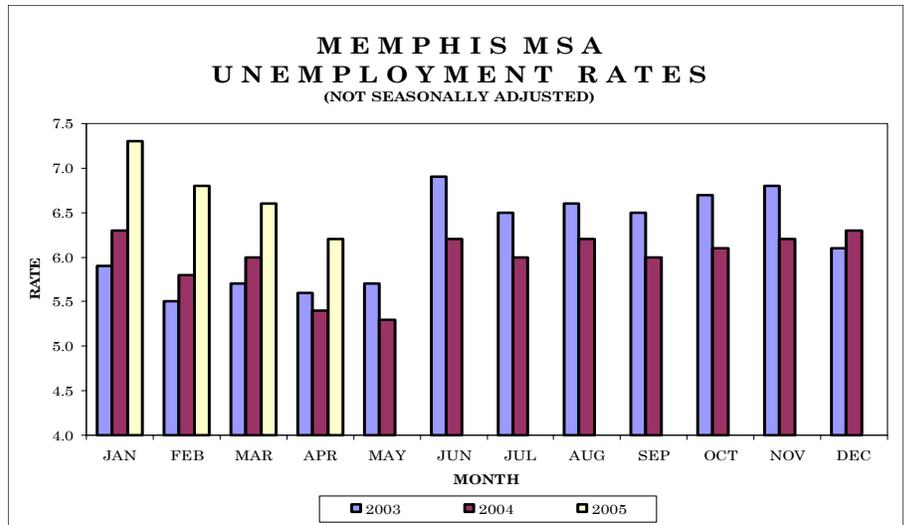
KNOXVILLE MSA

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr. 2004	Mar. 2005	Apr. 2005	Apr. 2004	Mar. 2005	Apr. 2005	Apr. 2004	Mar. 2005	Apr. 2005
Manufacturing	\$539.13	\$597.84	\$610.28	39.7	39.1	39.5	\$13.58	\$15.29	\$15.45
Durable Goods Manufacturing	\$599.23	\$682.76	\$692.55	41.7	40.4	40.5	\$14.37	\$16.90	\$17.10
Nondurable Goods Manufacturing	\$423.16	\$423.70	\$442.50	35.8	36.4	37.5	\$11.82	\$11.64	\$11.80

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	April 2004	Revised	Preliminary	Net Change	
		March 2005	April 2005	Apr. 2004	Mar. 2005
Total Nonfarm	321.5	325.7	326.9	5.4	1.2
Total Private	268.7	271.8	274.1	5.4	2.3
Goods-Producing	55.3	55.1	55.5	0.2	0.4
Natural Resources, Mining, & Construction	16.4	16.7	17.1	0.7	0.4
Manufacturing	38.9	38.4	38.4	-0.5	0.0
Durable Goods Manufacturing	28.6	27.8	27.8	-0.8	0.0
Fabricated Metal Product Manufacturing	8.3	8.1	8.2	-0.1	0.1
Transportation Equipment Manufacturing	8.7	8.6	8.6	-0.1	0.0
Nondurable Goods Manufacturing	10.3	10.6	10.6	0.3	0.0
Service-Providing	266.2	270.6	271.4	5.2	0.8
Trade, Transportation, & Utilities	67.7	69.6	69.6	1.9	0.0
Wholesale Trade	15.9	16.7	16.8	0.9	0.1
Retail Trade	41.5	42.5	42.4	0.9	-0.1
Food & Beverage Stores	5.8	6.0	6.1	0.3	0.1
General Merchandise Stores	9.1	9.3	9.3	0.2	0.0
Transportation, Warehousing, & Utilities	10.3	10.4	10.4	0.1	0.0
Information	6.3	6.2	6.3	0.0	0.1
Financial Activities	16.6	16.8	16.8	0.2	0.0
Professional & Business Services	38.7	38.6	39.3	0.6	0.7
Administrative, Support, & Waste Management	19.3	19.3	19.6	0.3	0.3
Educational & Health Services	37.3	38.0	38.2	0.9	0.2
Leisure & Hospitality	32.9	33.6	34.5	1.6	0.9
Accommodation & Food Services	29.7	30.6	31.4	1.7	0.8
Food Services & Drinking Places	26.8	27.9	28.6	1.8	0.7
Other Services	13.9	13.9	13.9	0.0	0.0
Government	52.8	53.9	52.8	0.0	-1.1
Federal Government	5.2	5.2	5.2	0.0	0.0
State Government	19.2	19.4	19.1	-0.1	-0.3
Local Government	28.4	29.3	28.5	0.1	-0.8

Total nonfarm employment increased by 2,700 jobs from March to April. There were increases in professional/business services (up 1,200 jobs), which included an increase of 1,000 jobs in administrative/support/waste management; accommodation/food services (up 700 jobs), which included an increase of 400 jobs in food services/drinking places; educational/health services (up 700 jobs), which included an increase of 400 jobs in health care/social assistance; and natural resources/mining/construction (up 300 jobs). This was partially offset by decreases in local government (down 800 jobs) and general merchandise stores and financial activities (both down 200 jobs).



HOURS AND EARNINGS OF PRODUCTION WORKERS

MEMPHIS MSA

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr. 2004	Mar. 2005	Apr. 2005	Apr. 2004	Mar. 2005	Apr. 2005	Apr. 2004	Mar. 2005	Apr. 2005
Manufacturing	\$595.32	\$584.59	\$595.76	41.0	40.4	40.5	\$14.52	\$14.47	\$14.71
Durable Goods Manufacturing	\$524.76	\$538.41	\$530.71	38.9	39.1	37.8	\$13.49	\$13.77	\$14.04
Nondurable Goods Manufacturing	\$654.41	\$626.08	\$655.32	42.8	41.6	43.0	\$15.29	\$15.05	\$15.24

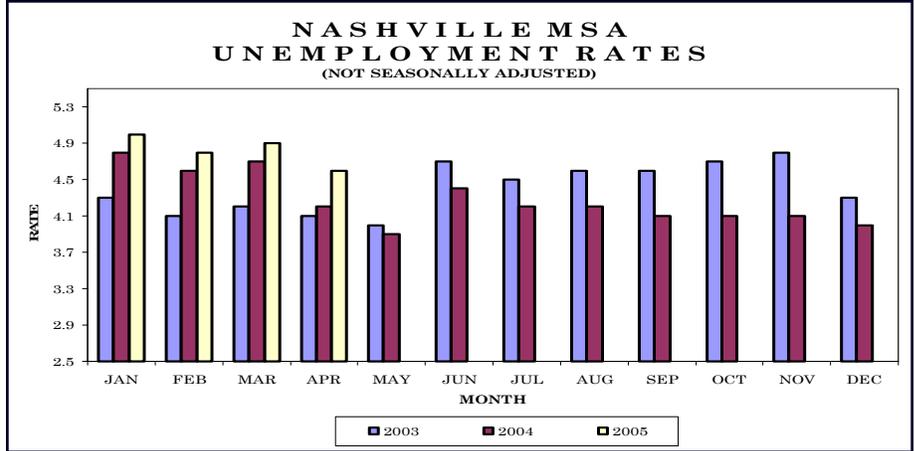
ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	April 2004	Revised	Preliminary	Net Change	
		March 2005	April 2005	Apr. 2004	Mar. 2005
				Apr. 2005	Apr. 2005
Total Nonfarm	615.9	621.9	624.6	8.7	2.7
Total Private	524.3	529.4	532.7	8.4	3.3
Goods-Producing	78.8	79.6	80.0	1.2	0.4
Natural Resources, Mining, & Construction	26.0	26.2	26.5	0.5	0.3
Manufacturing	52.8	53.4	53.5	0.7	0.1
Durable Goods Manufacturing	24.7	25.2	25.3	0.6	0.1
Nondurable Goods Manufacturing	28.1	28.2	28.2	0.1	0.0
Service-Providing	537.1	542.3	544.6	7.5	2.3
Trade, Transportation, & Utilities	168.0	172.3	172.1	4.1	-0.2
Wholesale Trade	36.5	37.4	37.3	0.8	-0.1
Retail Trade	69.3	72.2	72.1	2.8	-0.1
Food & Beverage Stores	9.8	9.6	9.7	-0.1	0.1
General Merchandise Stores	13.9	14.4	14.2	0.3	-0.2
Transportation, Warehousing, & Utilities	62.2	62.7	62.7	0.5	0.0
Truck Transportation	14.9	14.8	14.7	-0.2	-0.1
Warehousing & Storage	7.7	8.0	8.0	0.3	0.0
Information	8.8	8.4	8.4	-0.4	0.0
Financial Activities	33.0	32.8	32.6	-0.4	-0.2
Professional & Business Services	71.8	71.5	72.7	0.9	1.2
Professional, Scientific, & Technical Services	18.9	18.9	19.1	0.2	0.2
Management of Companies & Enterprises	4.7	4.9	4.9	0.2	0.0
Administrative, Support, & Waste Management	48.2	47.7	48.7	0.5	1.0
Educational & Health Services	71.6	72.8	73.5	1.9	0.7
Health Care & Social Assistance	61.9	62.7	63.1	1.2	0.4
Hospitals	23.7	24.1	24.1	0.4	0.0
Leisure & Hospitality	68.0	67.7	69.1	1.1	1.4
Accommodation & Food Services	60.5	60.3	61.0	0.5	0.7
Food Services & Drinking Places	40.3	42.2	42.6	2.3	0.4
Other Services	24.3	24.3	24.3	0.0	0.0
Government	91.6	92.5	91.9	0.3	-0.6
Federal Government	16.8	16.1	16.2	-0.6	0.1
State Government	16.0	16.3	16.4	0.4	0.1
Local Government	58.8	60.1	59.3	0.5	-0.8



Nashville MSA—Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment increased by 4,700 jobs from March to April. There were seasonal increases in leisure/hospitality (up 1,900 jobs), which includes an increase of 1,000 jobs in food services/drinking places; professional/business services (up 1,700 jobs), which includes an increase of 1,400 jobs in administrative/support/waste management; educational/health services (up 800 jobs), which includes an increase of 600 jobs in educational services; natural resources/mining/construction (up 600 jobs); building material/garden equipment/supplies (up 400 jobs); and financial activities (up 200 jobs). This was partially offset by declines in other services (down 400 jobs) and computer/electronic product manufacturing (down 200 jobs).



HOURS AND EARNINGS OF PRODUCTION WORKERS NASHVILLE MSA

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr. 2004	Mar. 2005	Apr. 2005	Apr. 2004	Mar. 2005	Apr. 2005	Apr. 2004	Mar. 2005	Apr. 2005
Manufacturing	\$576.51	\$560.16	\$568.12	40.4	38.9	39.1	\$14.27	\$14.40	\$14.53
Durable Goods Manufacturing	\$597.96	\$588.75	\$601.39	40.9	39.7	40.2	\$14.62	\$14.83	\$14.96
Nondurable Goods Manufacturing	\$529.20	\$495.29	\$493.62	39.2	37.1	36.7	\$13.50	\$13.35	\$13.45

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	April 2004	Revised	Preliminary	Net Change	
		March 2005	April 2005	Apr. 2004	Mar. 2005
				Apr. 2005	Apr. 2005
Total Nonfarm	711.3	719.3	724.0	12.7	4.7
Total Private	613.1	620.7	625.4	12.3	4.7
Goods-Producing	117.4	118.1	118.6	1.2	0.5
Natural Resources, Mining, & Construction	33.9	33.6	34.2	0.3	0.6
Manufacturing	83.5	84.5	84.4	0.9	-0.1
Durable Goods Manufacturing	56.9	58.2	57.9	1.0	-0.3
Computer & Electronic Product Manufacturing	4.8	5.0	4.8	0.0	-0.2
Electrical Equipment & Appliance Manufacturing	6.9	7.4	7.4	0.5	0.0
Transportation Equipment Manufacturing	18.6	19.7	19.6	1.0	-0.1
Nondurable Goods Manufacturing	26.6	26.3	26.5	-0.1	0.2
Service-Providing	593.9	601.2	605.4	11.5	4.2
Trade, Transportation, & Utilities	143.1	146.4	146.4	3.3	0.0
Wholesale Trade	34.3	34.3	34.4	0.1	0.1
Retail Trade	81.3	83.7	83.7	2.4	0.0
Building Material, Garden Equipment, & Supplies	7.6	7.3	7.7	0.1	0.4
Food & Beverage Stores	11.1	11.3	11.2	0.1	-0.1
General Merchandise Stores	16.4	16.8	16.8	0.4	0.0
Transportation, Warehousing, & Utilities	27.5	28.4	28.3	0.8	-0.1
Information	19.3	18.9	18.9	-0.4	0.0
Financial Activities	44.4	44.3	44.5	0.1	0.2
Finance & Insurance	33.8	33.7	33.8	0.0	0.1
Real Estate, Rental, & Leasing	10.6	10.6	10.7	0.1	0.1
Professional & Business Services	89.8	93.1	94.8	5.0	1.7
Professional, Scientific, & Technical Services	33.1	32.9	33.1	0.0	0.2
Management of Companies & Enterprises	6.9	7.1	7.2	0.3	0.1
Administrative, Support, & Waste Management	49.8	53.1	54.5	4.7	1.4
Educational & Health Services	98.3	98.7	99.5	1.2	0.8
Educational Services	21.2	20.7	21.3	0.1	0.6
Health Care & Social Assistance	77.1	78.0	78.2	1.1	0.2
Hospitals	27.3	27.4	27.4	0.1	0.0
Leisure & Hospitality	71.2	70.8	72.7	1.5	1.9
Arts, Entertainment, & Recreation	9.3	9.0	9.9	0.6	0.9
Accommodation & Food Services	61.9	61.8	62.8	0.9	1.0
Accommodation	11.0	11.4	11.4	0.4	0.0
Food Services & Drinking Places	50.9	50.4	51.4	0.5	1.0
Other Services	29.6	30.4	30.0	0.4	-0.4
Government	98.2	98.6	98.6	0.4	0.0
Federal Government	11.5	11.6	11.6	0.1	0.0
State Government	29.5	29.7	29.6	0.1	-0.1
Local Government	57.2	57.3	57.4	0.2	0.1

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	Mar. 05	Apr. 05	Mar. 05	Apr. 05	Mar. 05	Apr. 05
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	82,000	81,200	40,800	41,100	60,600	60,700
Total Private	63,600	63,600	34,900	35,100	49,000	49,200
Goods-Producing	17,400	17,500	11,700	11,700	14,600	14,700
Service-Providing	64,600	63,700	29,100	29,400	46,000	46,000
Private Service-Providing	46,200	46,100	23,200	23,400	34,400	34,500
Natural Resources/Construction	2,600	2,700	1,700	1,700	3,500	3,500
Manufacturing	14,800	14,800	10,000	10,000	11,100	11,200
Durable Goods	9,800	9,800	5,300	5,300	7,200	7,300
Nondurable Goods	5,000	5,000	4,700	4,700	3,900	3,900
Trade/Transportation/Utilities	14,500	14,300	7,500	7,500	12,400	12,400
Wholesale Trade	2,200	2,200	1,800	1,800	2,500	2,500
Retail Trade	11,100	10,900	4,700	4,700	7,600	7,600
General Merchandise Stores	3,400	3,400	N/A	N/A	N/A	N/A
Transportation/Warehousing/Utilities	1,200	1,200	1,000	1,000	2,300	2,300
Information	1,300	1,300	300	300	700	700
Financial Activities	2,500	2,500	1,600	1,600	1,800	1,800
Professional/Business Services	8,400	8,400	4,000	4,000	4,300	4,400
Educational/Health Services	8,600	8,700	4,700	4,700	8,100	8,000
Leisure/Hospitality	7,900	7,900	2,800	3,000	4,700	4,800
Other Services	3,000	3,000	2,300	2,300	2,400	2,400
Government	18,400	17,600	5,900	6,000	11,600	11,500
Federal Government	5,400	5,400	400	400	600	600
State Government	3,700	3,700	700	700	1,800	1,700
Local Government	9,300	8,500	4,800	4,900	9,200	9,200

	Johnson City, TN MSA		Kingsport/Bristol, TN-VA MSA		Morristown, TN MSA	
	Mar. 05	Apr. 05	Mar. 05	Apr. 05	Mar. 05	Apr. 05
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	80,200	80,900	120,500	120,900	51,200	51,300
Total Private	64,700	65,100	104,900	105,200	44,500	44,700
Goods-Producing	15,100	15,200	32,500	32,600	17,900	17,800
Service-Providing	65,100	65,700	88,000	88,300	33,300	33,500
Private Service-Providing	49,600	49,900	72,400	72,600	26,600	26,900
Natural Resources/Construction	4,000	4,100	6,500	6,700	1,900	1,900
Manufacturing	11,100	11,100	26,000	25,900	16,000	15,900
Durable Goods	N/A	N/A	11,800	11,800	10,900	10,900
Nondurable Goods	N/A	N/A	14,200	14,100	N/A	N/A
Trade/Transportation/Utilities	13,500	13,700	24,200	24,300	9,900	10,100
Wholesale Trade	3,100	3,100	5,100	5,100	2,100	2,100
Retail Trade	9,100	9,300	14,800	14,900	5,800	5,900
General Merchandise Stores	N/A	N/A	N/A	N/A	N/A	N/A
Transportation/Warehousing/Utilities	1,300	1,300	4,300	4,300	2,000	2,100
Information	2,400	2,400	1,700	1,700	700	700
Financial Activities	4,400	4,400	4,400	4,400	1,800	1,800
Professional/Business Services	7,900	8,000	10,300	10,200	4,200	4,200
Educational/Health Services	11,200	11,000	15,700	15,700	5,500	5,500
Leisure/Hospitality	8,000	8,200	11,600	11,800	2,900	3,000
Other Services	2,200	2,200	4,500	4,500	1,600	1,600
Government	15,500	15,800	15,600	15,700	6,700	6,600
Federal Government	2,100	2,200	1,300	1,300	400	400
State Government	5,800	5,900	2,100	2,100	1,400	1,300
Local Government	7,600	7,700	12,200	12,300	4,900	4,900

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

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U.S. Consumer Price Index April 2005

Group	Index	Percent Change	
		Yearly	Monthly
U.S. City Average			
All Items (1982-84=100) / All Urban Consumers	194.6	3.5	0.7
All Items (1982-84=100) / Wage Earners & Clerical Workers	190.2	3.7	0.8
South			
All Items (1982-84=100) / All Urban Consumers	187.3	3.5	0.8
All Items (1982-84=100) / Wage Earners & Clerical Workers	184.3	3.8	0.9

